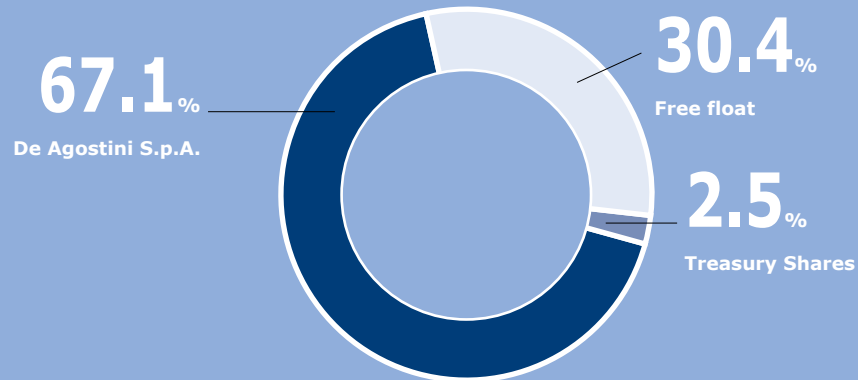


# Information

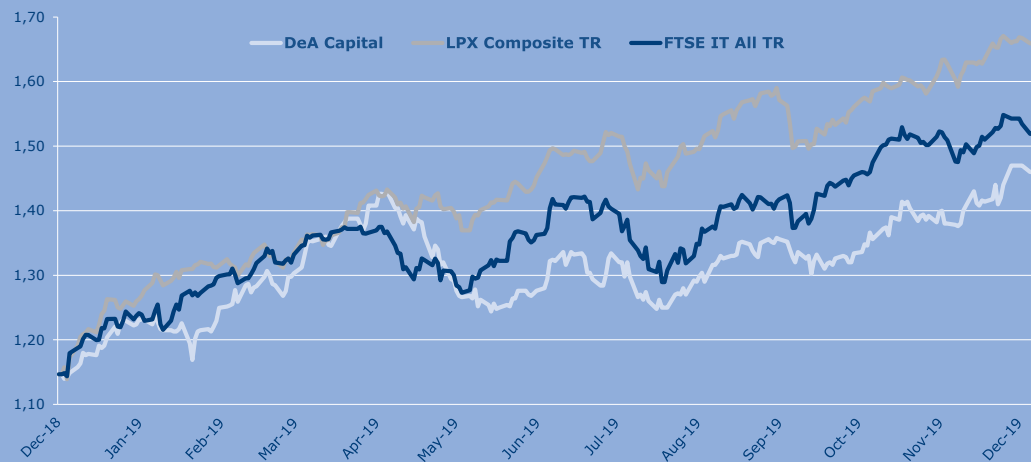
## SHAREHOLDER STRUCTURE OF DEA CAPITAL S.P.A. (#)



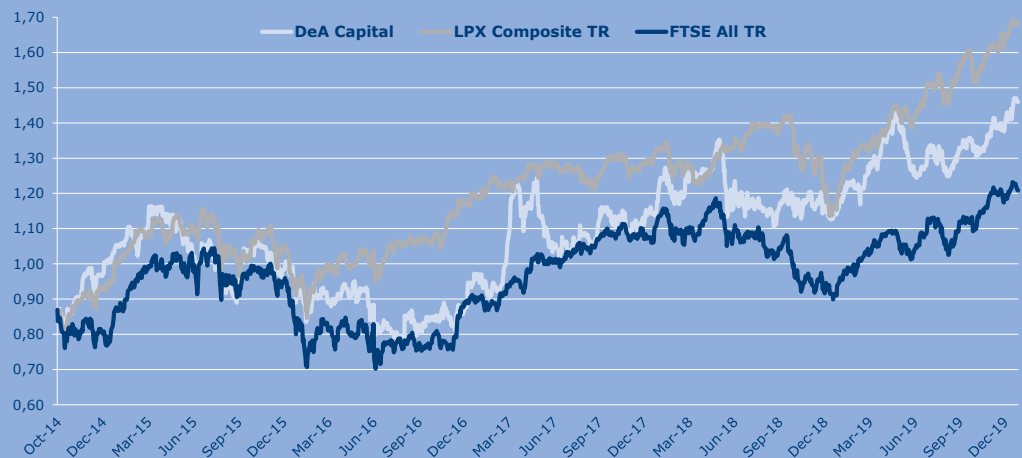
(#) Structure at the date of this document, unchanged with respect to 31 December 2019.

## SHARE PERFORMANCE (°)

From 1 January 2019 to 31 December 2019



From 1 October 2014 to 31 December 2019



(°) Source Bloomberg, price adjusted for the extraordinary dividend distributed in May 2019 (EUR 0.12 per share).

# for shareholders

## Performance of the DeA Capital share

With reference to performance in 2019, the Company's share price rose by +27.3%. In the same period, the FTSE All-Share® TR and LPX Composite® TR recorded performances of +32.5% and +44.6% respectively.

From 1 October 2014, (the closing date for the sale of the holding in GDS) to 31 December 2019, the performance of DeA Capital shares was up +54.5%, while the Italian FTSE All-Share® TR index +39.0% and the LPX Composite® TR index +93.2% (source Bloomberg).

With regard to the share's liquidity, average daily trading volumes stood at around 178,000 shares.

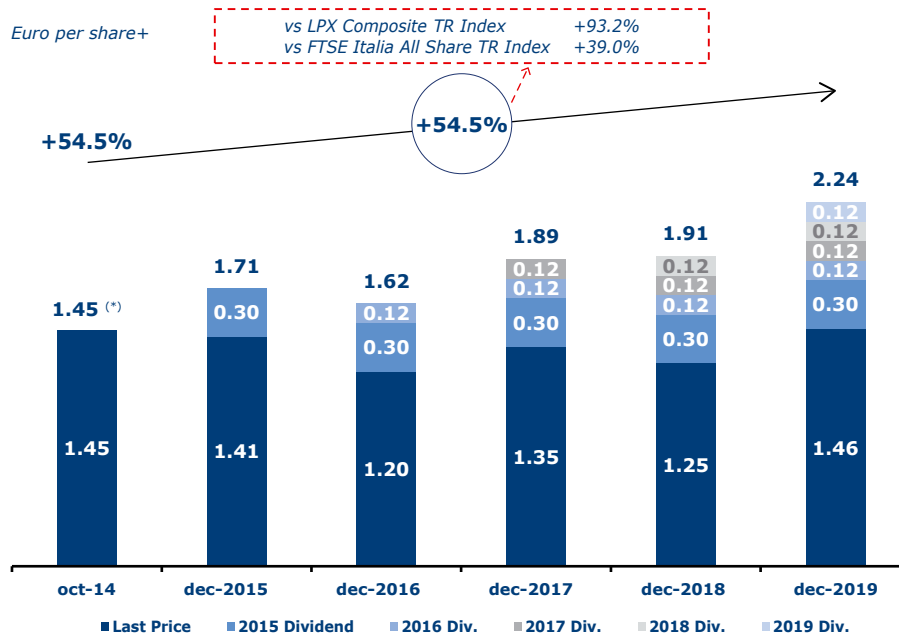
DeA Capital's share prices recorded in 2019 are listed below:

in EUR	1 Jan – 31 Dec 2019
Maximum price	1.47
Minimum price	1.14
Average price	1.31
<b>Price at 31 December 2019</b> (EUR per share)	<b>1.46</b>

(EUR million)	31 Dec 2019
<b>Market capitalisation at 31 December 2019</b>	<b>380</b>

## TOTAL SHAREHOLDER RETURN (\*) – DEA CAPITAL S.P.A.

(Base 1 October 2014, closing date for the sales transaction of Générale de Santé)



(\*) Based on the closing price on 31 December 2019.



For further info:  
[www.deacapital.com](http://www.deacapital.com)  
section: Investor Relations

# Investor Relations

DeA Capital S.p.A. maintains stable and structured relationships with institutional and individual investors. During 2019, the Company increased its **communications activities**, by participating in various events and roadshows: the Milan STAR Conference in March, the "Le Eccellenze del Made in Italy" event in Turin in May, roadshows in Dublin and London during June and the STAR Conference in London in October. The Company met with over forty institutional investors at these events. During the year, the Company also held meetings and conference calls with institutional investors, portfolio managers and financial analysts from Italy and abroad.

The security is currently covered by **research** by the two main intermediaries on the Italian market, Equita SIM and Intermonte SIM, the latter with a specialist role. In addition, since the beginning of 2015, Edison Investment Research, a London-based independent company specialising in equity research, has also started to cover the security. In 2019, Edison's 6 research papers relating to DeA Capital S.p.A. was read by around 5,500 institutional investors and analysts in more than 49 countries in Europe, Australia, North America, Asia and the rest of the world. The research carried out by these intermediaries is available in the Investor Relations/Analyst Coverage section of the website [www.deacapital.com](http://www.deacapital.com).

In December 2008, the DeA Capital security joined the LPX® **indices**, specifically the LPX Composite® and LPX Europe®. The LPX® indices measure the performance of the main listed companies operating in private equity (Listed Private Equity, or LPE) and, thanks to the significant diversification by region and type of investment have become one of the most popular benchmarks for the LPE asset class. The methods used to construct the indices

is published in the LPX Equity Index Guide. For further information, please visit the website: [www.lpx.ch](http://www.lpx.ch). From January 2020 it is also noted that DeA Capital has become part of the FTSE Italia Mid Cap index which is composed of the main Italian companies by capitalisation:

<https://www.borsaitaliana.it/borsa/azioni/mid-cap/lista.html>.

The DeA Capital S.p.A. **website** is available in Italian and English at [www.deacapital.com](http://www.deacapital.com). The site has a wealth of information, financial data, tools, documents and news about the activities of the DeA Capital Group. The social networks where DeA Capital has a presence can also be accessed from the homepage; while articles, communications and interesting sections can also be shared on social media. DeA Capital S.p.A. has strengthened its presence on *Wikipedia* and the following social networks, adding its most recent documents, such as reports and presentations, for institutional investors: *Slideshare* and *LinkedIn*.

DeA Capital S.p.A. also publishes **interactive financial statements** relating to the annual financial results. These are available from the "Annual and quarterly reports" section of the website.

Investors can subscribe to various mailing lists in order to receive all news on the DeA Capital Group in a timely manner, as well as send questions or requests for information and documents to the Company's Investor Relations area, which is committed to answering queries promptly, as stated in the Investor Relations Policy published on the website.

In this way, DeA Capital S.p.A. is continuing its efforts to strengthen its presence on the web and to make information for stakeholders available through many channels.



DeA Capital Group's Headquarters.



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section: Investor Relations